

ORIGINAL

1. *John*
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2086 AUG 30 P 12:36

THE UNIVERSITY OF CHICAGO

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Informational Statement pursuant to Section 6-102(d) of the Public Utilities Act in connection with the proposed issuance of up to \$54 million in stock.

06-0364

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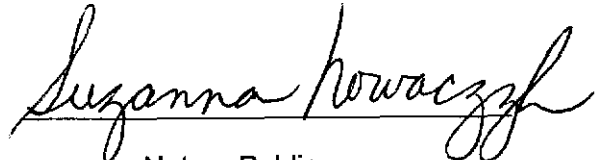
STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

Douglas Ruschau, being first duly sworn, deposes and says that he is Vice President and Treasurer; that he has read the foregoing Report to the Illinois Commerce Commission with respect to 83 Ill. Administrative Code 240 – Reports of Issuance and Sale or Disposal of Securities and Application of Proceeds, for the Quarter Ended June 30, 2006 and knows the contents thereof; and that the facts therein stated are true to the best of his knowledge, information and belief.

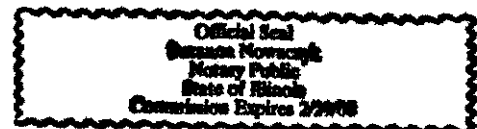


Douglas Ruschau

SUBSCRIBED and SWORN TO before me this 28th day of August, 2006.



Notary Public



My Commission

Expires:

2-29-2008